

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**Condensed Consolidated Statement of Comprehensive Income**
For the Period Ended 31 Mar 2014
(The figures have not been audited)

	Individual Period 3 Months ended		Cumulative Period 3 Months ended	
	31/03/2014 RM'000	31/03/2013 RM'000	31/03/2014 RM'000	31/03/2013 RM'000
Revenue	16,875	16,605	16,875	16,605
Operating profit	798	755	798	755
Other income	36	27	36	27
Finance Cost	(233)	(243)	(233)	(243)
Profit Before Tax	601	539	601	539
Income Tax	0	0	0	0
Profit for the period	601	539	601	539
Earnings per share (sen)				
Basic	0.36	0.32	0.36	0.32
Diluted	0.36	0.32	0.36	0.32
Dividend Per Share	0.00	0.00	0.00	0.00

Condensed Consolidated Statement of Financial Position

As at 31 Mar 2014

(The figures have not been audited)

	As at end of current quarter 31/03/2014 RM'000	Audited As at 31/12/2013 RM'000
PROPERTY, PLANT AND EQUIPMENT	32,885	34,154
Deferred Tax Assets	577	577
CURRENT ASSETS		
Inventories	7,386	7,768
Trade receivables	4,510	4,434
Other receivables, deposits and prepayments	1,032	1,046
Taxation	24	2
Deposits, cash and bank balances	4,535	5,536
	17,486	18,786
CURRENT LIABILITIES		
Trade payables	4,894	5,148
Other payables, deposits and accruals	2,617	5,839
Short term borrowings	5,333	4,653
Taxation	-	-
Term loan	1,924	1,924
Hire purchase creditors	165	166
	14,933	17,730
NET CURRENT ASSETS	2,553	1,056
LONG TERM LIABILITIES		
Long term borrowings	5,696	6,025
Hire purchase creditors	441	484
Deferred taxation	1,393	1,393
	7,530	7,902
	28,486	27,885
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	6,295	5,694
	28,486	27,885
TOTAL SHAREHOLDERS' EQUITY	28,486	27,885
Net Assets per Share of RM0.10 each (RM)	0.17	0.17

Condensed Consolidated Cashflow Statement
For the Period Ended 31 Mar 2014

	3 Months ended 31/03/2014 RM'000	3 Months ended 31/03/2013 RM'000
Profit / (loss) before tax	601	539
Adjustments for:-		
Non-cash items - Depreciation	765	716
Operating profit before changes in working capital	<u>1,366</u>	<u>1,255</u>
Net Change in current assets	320	2,377
Net Change in current liabilities	(3,475)	(1,277)
Cash (used in)/generated from operations	<u>(1,789)</u>	<u>2,355</u>
Taxation	(22)	(22)
Net cash generated from operating activities	<u>(1,811)</u>	<u>2,333</u>
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	503	(721)
Net cash (used in)/generated from investing activities	<u>503</u>	<u>(721)</u>
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	(45)	(49)
Drawdown / (Repayment) of term loan - Net	(329)	(304)
Drawdown / (Repayment) of other bank borrowings	680	629
Net cash used in financing activities	<u>306</u>	<u>276</u>
Net change in cash and cash equivalents	(1,001)	1,888
Cash and cash equivalents b/f	5,536	3,360
Cash and cash equivalents c/f	<u>4,535</u>	<u>5,248</u>

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	31/03/2014 RM'000	31/03/2013 RM'000
Deposits, cash and bank balances	4,535	5,248
Bank overdrafts	-	-
	<u>4,535</u>	<u>5,248</u>



LEE SWEE KIAT GROUP BERHAD (Co No: 607583-T)

Consolidated Statement of Changes in Equity For the Period Ended 31 Mar 2014

	Share capital RM'000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
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3 Months ended 31/03/2014

Balance as at 31 Dec 2013	16,782	5,410	5,694	27,885
Movement during the period				
Profit for the year as per Income Statement	-	-	601	601
Net Movement During the year	-	-	601	601
Balance as at 31 Mar 2014	16,782	5,410	6,295	28,486

3 Months ended 31/03/2013

Balance as at 31 Dec 2012	16,782	5,410	4,320	26,511
Movement during the period				
Profit for the year as per Income Statement	-	-	539	539
Net Movement During the year	-	-	539	539
Balance as at 31 Mar 2013	16,782	5,410	4,859	27,050